

makro

Cash & Carry

April 7, 2011

Subject : Schedule of the 2011 Annual General Shareholders' Meeting (Revised Meeting Time)
To : The Company's Shareholders

The Board of Directors' Meeting no. 1/2011 of Siam Makro Public Company Limited (hereby referred to as "the Company") resolved to hold the 2011 Annual General Meeting (AGM) of Shareholders on Wednesday, April 20, 2011 at 15.00 hours at Bu-Nga Room of Golden Tulip Sovereign Hotel Bangkok (formerly Radisson Hotel Bangkok), No. 92 Rama 9 Road, Bangkokpi Subdistrict, Huay Kwang District, Bangkok. Subsequently, the Board of Directors' Meeting of Siam Makro Public Company Limited No. 2/2011 held on April 7, 2011 unanimously resolved to change the time for the Annual General Shareholders' Meeting No. 18 as follows:

Revision of meeting time

From:

Wednesday, April 20, 2011 at 15.00 hours

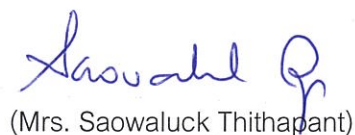
Changed to:

Wednesday, April 20, 2011 at 10.00 hours

The meeting venue, the agenda and the Board of Directors' opinion shall be the same as those approved by the Board of Directors' meeting no. 1/2011.

Please kindly be informed accordingly.

Yours Sincerely,



(Mrs. Saowaluck Thithapant)

Chief Financial Officer